

ROLLINGSOUTH

A Rolling Fund affiliated
with VentureSouth



ROLLINGSOUTH



RollingSouth is a Rolling Fund affiliated with VentureSouth and powered by the AngelList platform.

RollingSouth co-invests alongside VentureSouth, one of the Top 10 angel groups in the country.

INVESTMENT STRATEGY

- The fund will invest in approximately 4 early-stage technology-based Southeastern companies each quarter
- Automatic diversification from index approach increases chances for attractive portfolio return
- Typical investments structured as preferred equity with standard preferences and protective provisions
- Continues the successful investing strategy of prior VentureSouth Angel Funds deployed over the past seven years

FUND OVERVIEW

- Rolling Fund with quarterly subscriptions marketed publicly
- Primarily co-invests with VentureSouth members under direction of General Partners VentureSouth and David Grisell
- \$5,000 quarterly commitment (minimum 4 quarters)
- Below-market fees: 1% management fee, 15% carried interest
- Seeks investments with 50% IRR potential, yielding a target fund return of 20%+ IRR
- Administration through Angelist Rolling Fund platform

OUR ADVANTAGES

- Southeast: dynamic entrepreneurial market but only nascent investing activity
- Established team: experienced angel investors active in this market
- Strong track record: over \$50 million invested in 80 companies in the region, with positive ROI and cash returns
- Deal flow and diligence: Relies on the extensive deal flow and relationships created by VentureSouth over 15 years, and a rigorous diligence process combining seasoned professionals with over 400 angel investor members of VentureSouth



VENTURESOUTH

venturesouth.vc

Make money. Have fun. Do good.

Contact us to learn more:

Paul Clark (paul@venturesouth.vc)
David Grisell (dgrisell@gmail.com)